A bill to be entitled An act relating to public records; amending s. 364.183, F.S.; providing the Office of Regulatory Staff access to the records of telecommunications companies and their affiliates; limiting the authority of the Public Service Commission to access records; providing that records received by the office which are claimed as proprietary confidential business information by telecommunications companies and their affiliates are confidential and exempt from public records requirements; providing for future legislative review and repeal of the exemption under the Open Government Sunset Review; amending s. 366.093, F.S.; providing the Office of Regulatory Staff access to the records of public utilities and their affiliates; limiting the authority of the Public Service Commission to access records; providing that records received by the office which are shown by the public utility or other person and found by the commission to be proprietary confidential business information are confidential and exempt from public records requirements; providing for future legislative review and repeal of the exemption under the Open Government Sunset Review; amending s. 367.156, F.S.; providing the Office of Regulatory Staff access to the records of utilities and their affiliates; limiting the authority of the Public Service Commission to access records; providing that records received by the office which are shown by the utility or other person and found by the commission to be proprietary confidential business

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information are confidential and exempt from public records requirements; providing for future legislative review and repeal of the exemption under the Open Government Sunset Review; amending s. 368.108, F.S.; providing the Office of Regulatory Staff access to the records of natural gas transmission companies and their affiliates; limiting the authority of the Public Service Commission to access records; providing that records received by the office which are shown by the natural gas transmission company or other person and found by the commission to be proprietary confidential business information are confidential and exempt from public records requirements; providing for future legislative review and repeal of the exemption under the Open Government Sunset Review; providing a finding of public necessity; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. Subsection (1) of section 364.183, Florida Statutes, is amended to read:

364.183 Access to company records.-

(1) (a) The commission and the office shall have access to all records of a telecommunications company that are reasonably necessary for the disposition of matters within the commission's jurisdiction. The commission and the office shall also have access to those records of a local exchange telecommunications company's affiliated companies, including its parent company,

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that are reasonably necessary for the disposition of any matter concerning an affiliated transaction or a claim of anticompetitive behavior including claims of cross-subsidization and predatory pricing. Both the commission and the office may require a telecommunications company to file records, reports or other data directly related to matters within the commission's jurisdiction in the form specified in the request by the commission and may require such company to retain such information for a designated period of time. The authority of the commission to access records under this section is granted subject to the limitations set forth in s. 350.011(3) and (4).

- (b) Upon request of the company or other person, any records received by the commission which are claimed by the company or other person to be proprietary confidential business information shall be kept confidential and shall be exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.
- (c) Upon request of a company or other person providing records to the office pursuant to paragraph (a), any such records received by the office which are claimed by the company or other person to be proprietary confidential business information shall be kept confidential and shall be exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution.

 This paragraph is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2015, unless reviewed and saved from repeal through reenactment by the Legislature.
- Section 2. Subsection (1) of section 366.093, Florida Statutes, is amended to read:

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366.093 Public utility records; confidentiality.-

- (1) (a) The commission and the office shall continue to have reasonable access to all public utility records and records of the utility's affiliated companies, including its parent company, regarding transactions or cost allocations among the utility and such affiliated companies, and such records necessary to ensure that a utility's ratepayers do not subsidize nonutility activities. The authority of the commission to access records under this section is granted subject to the limitations set forth in s. 350.011(3) and (4).
- (b) Upon request of the public utility or other person, any records received by the commission which are shown and found by the commission to be proprietary confidential business information shall be kept confidential and shall be exempt from s. 119.07(1).
- (c) Upon request of a public utility or other person providing records to the office pursuant to paragraph (a), any such records received by the office which are shown by the public utility or other person and found by the commission to be proprietary confidential business information shall be confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution. This paragraph is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2014, unless reviewed and saved from repeal through reenactment by the Legislature.
- Section 3. Subsection (1) of section 367.156, Florida Statutes, is amended to read:
 - 367.156 Public utility records; confidentiality.-

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- (1) (a) The commission and the office shall continue to have reasonable access to all utility records and records of affiliated companies, including its parent company, regarding transactions or cost allocations among the utility and such affiliated companies, and such records necessary to ensure that a utility's ratepayers do not subsidize nonutility activities. The authority of the commission to access records under this section is granted subject to the limitations set forth in s. 350.011(3) and (4).
- (b) Upon request of the utility or any other person, any records received by the commission which are shown and found by the commission to be proprietary confidential business information shall be kept confidential and shall be exempt from s. 119.07(1).
- (c) Upon request of a utility or other person providing records to the office pursuant to paragraph (a), any such records received by the office which are shown by the utility or other person and found by the commission to be proprietary confidential business information shall be confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution. This paragraph is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2014, unless reviewed and saved from repeal through reenactment by the Legislature.
- Section 4. Subsection (1) of section 368.108, Florida Statutes, is amended to read:
- 368.108 Confidentiality; discovery.-
- 140 (1) (a) The commission and the office shall continue to

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have reasonable access to all natural gas transmission company records and records of the natural gas transmission company's affiliated companies, including its parent company, regarding transactions or cost allocations among the natural gas transmission company and such affiliated companies, and such records necessary to ensure that a natural gas transmission company's ratepayers do not subsidize unregulated activities. The authority of the commission to access records under this section is granted subject to the limitations set forth in s. 350.011(3) and (4).

- (b) Upon request of the natural gas transmission company or other person, any records received by the commission which are shown and found by the commission to be proprietary confidential business information shall be confidential and exempt from s. 119.07(1).
- (c) Upon request of the natural gas transmission company or other person providing records to the office pursuant to paragraph (a), any such records received by the office which are shown by the natural gas transmission company or other person and found by the commission to be proprietary confidential business information shall be confidential and exempt from s.

 119.07(1) and s. 24(a), Art. I of the State Constitution. This paragraph is subject to the Open Government Sunset Review Act in accordance with s. 119.15 and shall stand repealed on October 2, 2014, unless reviewed and saved from repeal through reenactment by the Legislature.

Section 5. The Legislature finds that it is a public necessity that proprietary confidential business information of

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telecommunications companies, public utilities, natural gas transmission companies, affiliated entities, and other persons that is provided to the Office of Regulatory Staff be made confidential and exempt from s. 119.07(1) and s. 24(a), Art. I of the State Constitution. To effectively carry out its duties to represent the public interest in proceedings before the Public Service Commission, it is necessary for the Office of Regulatory Staff to request and obtain records from entities subject to the regulatory jurisdiction of the commission and from related business entities. These records may be obtained for multiple purposes including, but not limited to, financial, operations, and management audits; compliance investigations; earnings surveillance; assistance in processing changes in rates; and review for subsidies between related entities. Many of these records contain proprietary confidential business information, which, if disclosed to the public, could harm the competitive interests of the regulated entity and its affiliates and the competitive interests of private entities with which a regulated entity does business. In addition, disclosure of proprietary confidential business information could impair the efforts of the regulated entity or its affiliates to contract for goods or services on favorable terms, in turn increasing costs to utility ratepayers, or could compromise security measures, systems, and procedures related to the provision of the essential services provided by these regulated entities. As such, the Legislature finds that it is a public necessity to make confidential and exempt from public records requirements proprietary confidential business information of

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transmission companies, affiliated entities, and other persons provided to the Office of Regulatory Staff in order to ensure the effective and efficient administration of the duties and responsibilities of the office.

Section 6. This act shall take effect October 1, 2010, if PCB EUP 10-04 or similar legislation establishing an Office of Regulatory Staff separate from the Public Service Commission, for purposes of representing the public interest on matters within the jurisdiction of the Public Service Commission, is adopted in the same legislative session or an extension thereof and becomes law.

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